



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
AUGUST 29, 2007  
VOL. 54 NO. 103

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS** The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. No trading was reported. Offerings are short and held with confidence. The market tone on bulk parts was steady, meats generally steady. Demand on parts and meats was light to good. Offerings short to light. Promotional activity declined for the end of the month promotions, but is sharply higher in the West.

**EXPORT MARKET HIGHLIGHTS** Trading centered on tom V-type wings and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings short to adequate. Sales of whole birds reported for export smoked hens 143 cents, roasted hens 130 cents, whole body hens 14-16 lb. basted, netted and timed at 92 cents.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 28, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-93	92-93	92.50	160	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION	89-91	-	-	-	-	-	-	-	-
WESTERN REGION	89-93	92-93	92.57	280	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 29, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	89-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	89-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 AUGUST 2007.

The market tone on tom bulk parts was mostly steady with some spot caution noted on tom drums. Demand light to instances moderate. Offerings short to adequate. The market tone was mostly steady on hen bulk parts with some spot unsettledness noted on hen drums. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the short to light offerings. The market tone on mechanically separated turkey was cautiously steady-to-steady. Demand light for generally adequate offerings. Trading slow to instances moderate, best on fresh thigh meat for deferred shipments. For domestic: fresh wing meat with skin 95 current shipments, fresh thigh meat 99 cents delivered September-October. For export: hen wings 44, hen drums 56 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	148.00-149.00		148.50	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.05	42
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN		F	58.00	2
WINGS, FULL-CUT, TOM		F	49.00	2
WINGS, FULL-CUT, HEN	47.00		47.00	47
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN	76.00		76.00	20
NECKS, TOM		R	58.00	2
NECKS, HEN	55.00		55.00	15
BREASTS, B/S, TOM 3/		F	252.00	40
BREASTS, B/S, TOM--FRESH 3/		F	288.48	460
THIGH MEAT		F	90.00	15
THIGH MEAT--FRESH	96.00		96.00	60
BREAST TRIM MEAT		F	132.00	12
SCAPULA MEAT				
WING MEAT WITH SKIN		W	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	230.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	19.71	140
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	59.00		59.00	40
WINGS FULL-CUT - TOMS		F	49.00	84
WINGS, V-TYPE, TOM				
TAILS	24.00		24.00	12
MECHANICALLY SEPARATED 4/		T	18.00	104
THIGH MEAT - FROZEN	87.00-89.00		88.30	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY**  
**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY**  
**DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2007.

The market tone on tom bulk parts was mostly steady, drums and thigh meat remains mixed. Demand was light to instances moderate. Offerings in a full range short to adequate. Hen bulk parts remains mostly steady. Demand was light to moderate for the short to light offerings. The market tone on mechanically separated turkey was steady to barely steady. Demand was light for the generally adequate offerings. Trading slow to instances moderate. For export: tom gizzards 75 cents FOB, mixed hens and toms gizzards 61 cents FOB.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	128.00		128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	148.50	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00		62.00	160
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN		F	58.00	2
WINGS, FULL-CUT, TOM	48.00-49.00		48.43	140
WINGS, FULL-CUT, HEN	47.00		47.00	80
WINGS, V-TYPE, TOM		T	60.00	20
WINGS, V-TYPE, HEN	76.00		76.00	20
NECKS, TOM	57.00-58.50		57.75	80
NECKS, HEN		T	55.00	15
BREASTS, B/S, TOM 3/		F	252.00	40
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	40
THIGH MEAT		F	90.00	15
THIGH MEAT--FRESH	95.00		95.00	22
BREAST TRIM MEAT		F	132.00	12
SCAPULA MEAT				
WING MEAT WITH SKIN		W	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	230.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	18.00	80
MECHANICALLY SEPARATED--FRESH 4/	20.00-22.00		20.91	55

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	59.00	40
WINGS FULL-CUT - TOMS		F	49.00	84
WINGS, V-TYPE, TOM	60.00		60.00	216
TAILS		T	24.00	12
MECHANICALLY SEPARATED 4/	19.00		19.00	432
THIGH MEAT - FROZEN		T	88.30	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD**

W/E 08/29/07

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006			

NO REPORTS ISSUED.

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